



## IN OFFICE DENTAL SAVINGS PLAN

### Patient Registration

LAST NAME: \_\_\_\_\_ FIRST NAME: \_\_\_\_\_ MI: \_\_\_\_\_

DOB: \_\_\_\_/\_\_\_\_/\_\_\_\_

#### PLEASE READ DISCLAIMER AND SIGN BELOW:

I elect to register for the In-Office Savings Plan offering significant savings on dental services at Waldron and Lee Dentistry. In addition, I understand the benefits, limitations, exclusions, and requirements of this plan and agree to the following:

- Payment is due **in full** for dental services
  - The fee paid for our Savings Plan is for included services and represents a courtesy accounting adjustment for payment at the time of service.
  - Fees for dentures, crowns, in-lays, on-lays, and veneers are due at the *preparation* visit.
- Total due: \$ \_\_\_\_\_

If I, \_\_\_\_\_ choose *not* to pay at the time of service, I am responsible to pay the customary fees for such services *without* the savings plan discounts. I acknowledge that I must pay the total amount due on any treatment at Waldron and Lee Dentistry in order to receive the discounts offered by the plan.

SIGNATURE: \_\_\_\_\_ DATE: \_\_\_\_\_



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## Explanation of Benefits

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The in-office savings plan is an annual, renewable dental savings plan for families and individuals at Waldron and Lee Dentistry. Unlike most insurance plans, with this plan there are **no deductibles, no yearly maximums, and no waiting periods to begin treatment**. Benefits and savings begin immediately upon registration.

Our Benefits/Savings include:

- INCLUDED teeth cleaning benefits (two per year)
- INCLUDED complete annual dental exam (two per year)
- INCLUDED all x-rays needed to complete annual exam (Panoramic and Bitewing Xrays)
- INCLUDED teeth whitening (value of \$55) OR Fluoride package (Fluoride varnish and Prevident toothpaste)
- INCLUDED emergency exam (when definitive treatment is completed the same day as diagnosis-a value of \$50)
- A 20% savings on bleach trays and in-office whitening
- A 20% savings on periodontal treatment
- A 15% savings on general and restorative procedures
- A 10% savings on major procedures
- A 10% savings on implants and implant restorations
- A 10% savings on all over-the-counter products and fluoride

The initial fee is **\$379.00 for one individual and only \$329.00 for each additional family member**; a savings of \$418.00. Eligible family members include spouse and dependent children to age 26. The savings plan is valid for one year from registration date (family members' dates may be different than first member). Interest-free payment plans of up to 6 month duration are available upon request with a credit card on file for treatment over \$1000. If you choose to use Care Credit to pay for the plan, your savings will be adjusted based on the Care Credit fees (see Limitations and Exclusions on page 3). A missed appointment fee of \$30 (or 25% of treatment total for treatment over \$1000) will be charged for all missed dental appointments. Please notify our office *at least* 48 hours in advance if you must change your reserved appointment. Terms subject to change.



## Limitations and Exclusions

- Services unable to be completed due to the patients' medical health, mental health, or other unhealthy status.
- Conditions or services under Worker's Compensation or Employer's Liability laws.
- Congenital malformations other than congenital anomaly of tooth/teeth from birth.
- Any procedures for full mouth rehabilitation requiring appliances or restorations.
- Any services provided for free by a county, government, municipality, or other agency.
- Any procedures referred to another office.
- There are no refunds on your In-Office Savings Plan.
- Patients cannot use both dental insurance benefits and savings from the In-Office Savings Plan – plan is for uninsured patients only.
- If a patient elects to not use any of the services, they cannot be transferred to another patient.
- Any missed appointments or cancellations not made within 48 hours of the appointment may be charged a \$30 fee. Missed appointments or cancellations not made within 48 hours for treatment over \$1000 will be charged 25% of the services that were to be rendered.
- If Care Credit is used for financing treatment, all payments terms will be made to Care Credit and will be offered repayment over 6 months where approved. The initial fee is \$399.00 for one individual and only \$349.00 for each additional family member. If Care Credit is used for treatment, discounts will be reduced to 10% savings on periodontal treatment, 5% savings on general and restorative procedures, and 0% savings on major procedures, implants, implant restorations, and over the counter products.
- Payment plans can be made upon request and depend on the total amount due and type of dental procedure. Patients using a payment plan option will have their savings offered, on our program, customized to their financial needs. *For payment plans of more than 3 payments, we will require a credit card be placed on file.* Any payment plans must be discussed between the patient and doctor/upper management.
- The plan fee of \$379.00 can be divided into two payments upon request with a credit card on file. An initial down payment of \$190.00 is required at the first visit and \$189.00 is due the following month from the date of service. The secondary member fee of \$329.00 can be divided into two payments as well. An initial down payment of \$165.00 is required at the first visit and \$164.00 is due the following month.
- If you have Periodontal Disease, a Periodontal Maintenance will be performed as a 'simple' cleaning will not be sufficient for your oral health care needs. Should you need more than two Periodontal Maintenance visits within a year, the plan benefits will apply to the first and third Periodontal Maintenance visits. Each additional Periodontal Maintenance visit will have a 20% discount (or 10% for Care Credit users).
- Procedures and products not eligible for discounts include: Botox, Juvederm, Nitrous, In-Office Prescriptions, Sedation, Waterpiks, Electric Toothbrushes, Invisalign, and Kybella
- Corporate packages are available upon request. Please contact Kari Tounzen for more information at 770-977-5547 ext. 104.